Early Check: Pathways of Awareness

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Acknowledgments

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Dedication

To my father, William ... I wish you were here to see what your little girl has become. I'd like to think that I would have made you proud. I miss you terribly and I hope that one day I'll see you on the other side. I love you, Honey.

Abstract

The Early Check study offers free expanded newborn screening for Fragile X syndrome and spinal muscular atrophy to all pregnant women in North Carolina that sign up between 13 weeks gestation and four weeks postpartum. Disseminating information to the public about the Early Check program is imperative to its success in identifying affected children and connecting them with the resources needed for early intervention. This project was undertaken with the goal of increasing the knowledge of OB/GYN providers and their ancillary staff regarding Early Check to enable them to answer patient questions about the program. OB/GYN practices in nine counties of North Carolina were contacted via phone and email for participation in brief education sessions about Early Check. Of 42 practices contacted, ten responses were received with seven practices participating in education sessions and eight practices agreeing to disseminate flyers to their patients. Outreach to OB/GYN practices was minimally successful, but the effects of collaboration with the small number of participants were significant. This intervention alone has the potential to reach more than 8,000 women each year. Collaborating with OB/GYN practices shows promise for current and future health initiative information dissemination targeted to pregnant and newly postpartum women.

Key words: Early Check, dissemination, health initiative, OB/GYN, Fragile X syndrome, spinal muscular atrophy

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Chapter One: Overview of the Problem of Interest

Fragile X syndrome (FXS) and spinal muscular atrophy (SMA) are both rare genetic disorders that can affect the health, mental well-being, and quality of life for newborns and their parents (Research Triangle Institute International [RTI International], 2019). Currently, these conditions are not included in the newborn screening panel in any of the 50 states. SMA was recently added to the recommended screening panel by the Department of Health and Human Services, but the decision to include it in the North Carolina panel is still pending (Haelle, 2018). Fragile X syndrome has been evaluated but, thus far, has not made it into the United States recommended screening panel.

The Early Check program in North Carolina has gained momentum since its launch in 2018 and offers a temporary solution to the lack of screening for infants with these conditions (RTI International, 2018). Currently, the Early Check program offers an optional genetic screening requiring mothers to "opt-in" to have screening for FXS and SMA added to their newborns' screening labs (RTI International, 2019). Mothers can opt-in after the first trimester of

(RTI International, 2018). Currently, the Early Check program offers an optional genetic screening requiring mothers to "opt-in" to have screening for FXS and SMA added to their newborns' screening labs (RTI International, 2019). Mothers can opt-in after the first trimester of pregnancy and before four weeks postpartum (RTI International, 2019). The hope for the future is the inclusion of FXS and SMA to the current state newborn screening panel, but there is much to do before this happens. For this program to be successful and reach its potential, the parent population must be aware of what it is, what it does, and who can participate. Therefore, the purpose of this project was to determine an effective method of information dissemination that could increase the awareness about the Early Check program among the pregnant or immediately postpartum population in the Triad region of North Carolina.

Background Information

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Fragile X syndrome is the most common inherited genetic disorder that results in intellectual and developmental disabilities. The syndrome results from inactivation of the FMR1 gene and presents in a wide variety of clinical signs and symptoms. Patients with FXS often present with physical manifestations such as facial elongation, enlarged ears, hypermobility of joints, muscular hypotonia, mitral valve prolapse, and macroorchidism (Neri, 2017). Other manifestations are not as visible and include epilepsy, intellectual disability, and behavioral problems such as gaze avoidance, echolalia, hyperactivity, and attention deficit that may be mistaken for autism spectrum disorder (Neri, 2017). While the previous manifestations are characteristic of a full mutation of the FMR1 gene resulting in FXS, there are even more children that are carriers of the premutation gene. These children are at risk for the development of specific health issues later in life, namely premature ovarian failure and fragile X tremor/ataxia syndrome (Neri, 2017). Symptoms affect males more frequently than females and are usually more severe as females have two copies of the X chromosome and less likelihood of receiving both as mutations. The prevalence of FXS is questionable due to the current lack of screening and the difficulty of accurate diagnosis. The full mutation is thought to affect approximately 1 in 4000 males and approximately half that number in females while the premutation is estimated to affect as many as 1 in 148 females and 1 in 290 males (Centers for Disease Control and Prevention, 2018; Pyeritz, 2019). Diagnosis of FXS usually occurs after many long months of searching for the cause of children's symptoms and diagnosis can take around three to four years to discover depending on gender (Centers for Disease Control and Prevention, 2018). Spinal muscular atrophy (SMA) is an inherited disease affecting the lower motor neurons of the body and is the most common single-gene cause of infant death (National Institute of Neurological Disorders and Stroke [NINDS], 2018). In this condition, the lower motor neurons

that control walking, eating, speaking, and even breathing begin to degenerate, causing disruption in nerve impulses and functional failure. There are several types of SMA; each affecting different age ranges with varying degrees of severity. Of greatest concern is SMA type 1, also known as infantile-onset SMA (NINDS, 2018). This type of SMA is clinically notable with signs and symptoms presenting by six months of age that rapidly progress, causing respiratory failure and death by the age of two years (NINDS, 2018). This devastating genetic disorder affects approximately 1 in 10,000 babies born in the United States with potentially more that are unaccounted for as they develop symptoms later in life (Lally et al., 2017).

Children suffering from FXS and SMA represent a small percentage of the United States population but present a tremendous impact in terms of healthcare burden. Children with FXS require frequent monitoring and intervention for the management of seizure and mood disorders, as well as interventions by speech, physical, occupational, and psychological therapists (Van Esch, 2019). The economic burden for families with children with FXS becomes an issue as these children have moderate intellectual disabilities, leaving them incapable of independence. Most of the economic burden for these families revolves around healthcare expenses not covered by medical plans, lost work productivity, cost of informal caregivers, and indirect care costs (Sacco, Raspa, Leahy, & Cabo, 2018). In addition to the medical and economic burden that FXS brings to families, there is the unmeasurable psychological and emotional stress that comes with parenting a special needs child. These stresses are only exacerbated by feelings of guilt, grief, and helplessness that accompany the loss of the expected normal childhood.

In children with SMA, the medical management required is extensive and involves nutritional and feeding support, frequent pulmonary hygiene interventions, physical therapy and bracing, and management of gastrointestinal and respiratory complications (Bodamer, 2019). As

SMA is a progressive disorder, the costs associated with it increase exponentially as time passes. Like FXS, SMA also carries with it the economic burden from lost productivity, out-of-pocket health care costs, informal caregiver expenses, and indirect care costs. The emotional and psychological ramifications are perhaps more taxing in SMA because of the progressive and terminal nature of the condition. Anticipatory grief, guilt, and feelings of hopelessness and helplessness are all part of parenting a child with SMA as approximately 68% of these children will die before the age of two years, and 82% will die before the age of four years (SMA News Today, 2019).

Communication of information about Early Check is essential in increasing parental awareness of the options for testing their children prior to the manifestation of symptoms. For years, different strategies have been amassed for communicating health initiatives with no one way of sharing information being designated as the most effective. In the current medical climate, numerous ways of promoting awareness have been used successfully. These include the development of written materials such as brochures, newspaper articles, pamphlets, and flyers as well as digital resources such as videos, social media groups, television broadcasts, radio commercials, and advertisements on cell phone applications (Rural Health Information Hub, 2015). No matter what communication strategy is used, it must be targeted to the population in question and the various health literacy levels within it in order to be successful.

Experts involved in the Early Check program have been searching for a successful way to increase parental awareness in North Carolina since its inception in 2018. The program approach has encompassed several phases, with each involving a different form of information sharing.

Initial phases included the creation of flyers for providers and parents along with an invitation letter mailed to expectant moms in North Carolina (RTI International, 2019a). Later phases

included postcards and a social media page to evaluate their efficacy for information dissemination. This is a great start, but there are many ways to increase awareness that have not been evaluated.

Significance of Clinical Problem

For several years, both FXS and SMA have been considered for inclusion in newborn screening tests but were rejected because there were no reliable tests or effective treatments available (Kemper, 2019). With technological and scientific advances, there is now cost-effective testing available for both disorders and promising treatments that may reduce the severity of symptoms. Nusinersin, an intrathecal or intraspinal injection, has shown promise in helping symptomatic children with SMA reach motor milestones with an average effectiveness of 51% (Bodamer, 2019). In children with FXS, several trials have studied the effects of Lithium, Minocycline, gamma-aminobutyric acid (GABA) system agonists, and metabotropic glutamate receptor 5 (mGluR5) antagonists with varying results showing improvement in behavior, memory, and adaptive capabilities (Van Esch, 2019).

Thanks to the federal and private grants that were awarded to the Early Check program, cost is no longer a concern. Parents have the opportunity to opt-in for genetic testing for both FXS and SMA using the newborn screening blood spot sample already used for the North Carolina state screening panel at no charge (RTI International, 2019). Increasing parental awareness of the effects of FXS and SMA, the importance of early identification and intervention, and the existence of the Early Check program may help to increase the number of newborns screened. There are several routes through which parents may be exposed to this information, but awareness prior to the birth of the child has excellent potential for increasing newborn screening opt-in. It is the hope that identifying infants with these disorders prior to the

presentation of clinical symptoms will assist in providing early intervention to maximize the quality of lives of the affected children and families, develop comprehensive treatment plans, optimize developmental and intellectual functioning for FXS, and optimize physical functioning for SMA to reduce both familial and healthcare burden. As OB/GYN providers and staff are in a prime position to answer questions and share information about the Early Check program, the intervention targeted increasing their awareness through lunch and learn activities held in local OB/GYN offices.

Question Guiding Inquiry (PICO)

As the Triad area of North Carolina serves as a hub for obstetrical care and delivery for women from surrounding counties, there was an interest in increasing OB/GYN provider's knowledge of the Early Check program and their ability to disseminate accurate program information to pregnant patients or patients in the immediate post-partum period.

Population. The population targeted in this project was the OB/GYN physicians, advanced practice providers, and clinic nurses at five different obstetrical care offices in Forsyth County, North Carolina.

Intervention. Lunch and Learn events were planned to provide education to OB/GYN providers about the FXS, SMA, and the Early Check program. Each provider was invited to include a parent educational flyer about Early Check in prenatal visits at 36-40 weeks gestation. The flyer included a brief overview of the Early Check program with a QR code for increased convenience of access via smartphone.

Comparison. While there were no known processes of promoting patient knowledge of Early Check in OB/GYN offices, the goal was to have at least three out of five offices participate in the lunch and learn.

Outcome(s). Providers would use the knowledge gained during the lunch and learns to discuss Early Check with patients and answer parents' questions about the program. With increased awareness, participation in the Early Check program may increase, thereby increasing the number of affected infants identified and the implementation of early interventions and treatments.

Summary

In conclusion, FXS and SMA are both inherited disorders detectable at birth by new testing methods developed as the result of technological advances. FXS is the number one genetic cause of intellectual disability and affects children in a wide variety of ways. Most of these children suffer from seizure disorders, intellectual disability, and developmental delays of varying degrees. The medical and economic burden resulting from the management of FXS can be difficult to imagine for those with children not affected by the disorder. In prior years, FXS has been in the running for inclusion in the newborn screening panel, but it has never made the cut due to the lack of affordable testing and the lack of effective treatment. Fortunately, with the advances in technology, new and potentially effective treatments are being trialed with promising results to help manage, if not cure, the disorder.

Like FXS, SMA has been included in the running for inclusion in the statewide newborn screening panel. As the leading single-gene inherited disorder responsible for the most infant deaths, SMA is undoubtedly worthy of attention. Previously, the inability to meet screening criteria requiring cost-effective testing and treatment resulted in its exclusion from the state screening panel. With the recent mapping of the human genome and the advances surrounding genetic testing, it is now feasible to test for SMA on a population-wide basis. Along with that

accomplishment, there have been clinical trials regarding the use of Nusinersin in children in the symptomatic stage that have shown promise in at least half of cases.

With both FXS and SMA meeting the testing criteria and having the promise of early intervention treatments, the timing was optimal to reevaluate the necessity of their inclusion in the statewide newborn screening panel. As part of this process, the Early Check program has been put in place to offer parents the opportunity to opt-in to the testing using the newborn screening blood sample gathered after birth. With this opportunity to opt-in readily available, it was beneficial to determine if OB/GYN providers are a valid route for information dissemination about the Early Check program.

Chapter Two: Review of the Literature

To determine the current policies, procedures, and knowledge surrounding FXS, SMA, Early Check, and communication of health initiatives, it was necessary to consult the available literature. Chapter Two encompasses the literature review process and results found using databases and appropriate internet resources. A discussion of findings and opportunities for further research is included in this chapter.

Literature Appraisal Methodology

Sampling strategies. A literature search was completed using the East Carolina University Laupus Library OneSearch and PsycINFO databases. Search terms included Fragile X syndrome, spinal muscular atrophy, newborn screening, Early Check, population, health, health initiatives, and public communication. Using PsycINFO, the search terms population, health, and health initiatives with appropriate Boolean operators as indicated returned 909 results with seven chosen for inclusion. The terms population health and public communication provided 24 results with three chosen for inclusion. Using OneSearch, the terms Fragile X syndrome and newborn screening resulted in 920 articles with seven chosen for inclusion. The terms spinal muscular atrophy and newborn screening provided 761 results with six included for use in this project. The search term of "Early Check" was further limited by the designation of medicine and produced 43 articles, three of which were pertinent. Other resources, including websites and professional agency internet pages, were added, resulting in 42 articles or resources for review.

Evaluation criteria. Inclusion criteria required the articles to be pertinent to the project purpose, informational, or evidence-based. Only articles and resources published within the last five years were included except for one original article that was very pertinent to the topic for the DNP project. Articles included were from scholarly and peer-reviewed journals or internet

resources from professional organizations. All articles and resources were written in the English language and were available in full-text versions. Most included references originated from the United States in order to help with the transferability of findings.

Articles were excluded for several reasons, including those based on genetics and indepth testing methods, which were excluded for both conditions. Duplication of articles was excluded to reduce redundancy. Articles that were published more than five years prior or that were not scholarly or peer-reviewed were excluded. Further exclusion was considered if the article did not pertain to the specific purpose and goal of the project. Resources that pertained to other conditions or medical concerns were excluded unless they provided information that supports the rationale and need for the proposed DNP project concept or intervention. Articles that were written in languages other than English or originating outside the United States were excluded unless directly related and useful to the project. Articles and resources that were of lower evidence levels were excluded unless they specifically pertained to the project.

Levels of evidence for all included articles and resources are as follows: Level I (14), Level II (0), Level III (3), Level IV (6), Level V (3), Level VI (6), and Level VII (10). Websites from professional agencies were included as Level VII evidence due to their informational nature from expert sources.

Literature Review Findings

Evidence found in the literature was formulated from a variety of sources. Approximately 33% of the literature reviewed was in the form of systematic reviews, meta-analyses, or clinical guidelines that were based upon research findings and best-practice. An estimated 24% of sources were obtained from expert opinions and professional agency documents. Nearly 14% of the literature was from case-controlled or cohort studies, and an additional 14% was from single

descriptive studies or qualitative studies. The remaining literature was from controlled nonrandomized trials and systematic reviews of descriptive and qualitative studies.

Fragile X syndrome. Fragile X syndrome is a genetic disorder that is responsible for most genetically-related intellectual disabilities in children. Many children affected by FXS are diagnosed as autistic due to their clinical presentation and behaviors (Pyeritz, 2019). The condition has been well researched with a focus on symptom manifestations, physical characteristics, and overall caregiver burden that accompanies having a child with FXS. There are multiple trials in progress that are testing potential treatments and medications that may have a positive impact on children with FXS. These trials have suggested many different drugs be used off label for the treatment of the mental and physical deficits associated with the condition (Van Esch, 2019). Several of these trials are showing the potential to reduce symptoms, optimize performance, improve quality of life, and reduce healthcare and caregiver burden. One such study is NeuroNEXT, a clinical trial to evaluate the effectiveness of a medication referred to as AFQ056 on developmental functioning in children with FXS (United States National Library of Medicine, 2018).

Gaps in the literature related to FXS can be found in specific areas. Due to a lack of standardized screening and the difficulty of accurate and timely diagnosis, the prevalence of FXS cannot be accurately established for either the full mutation or the premutation. There are few resources available outlining actual life expectancy for those with FXS. Most available information points to a normal expected lifespan but does not account for any disease-specific complications that may cause early death. Caregiver burden has not been well-researched despite the information available detailing the high costs of care and the burden on healthcare systems (Sacco et al., 2018). Screening ethics regarding testing of blood relatives has been discussed, but

there have been no ethical conclusions or processes developed to allow for cascade screening. Ethical aspects of screening will undoubtedly be a consideration brought up by the target population in the implementation of the proposed DNP project intervention.

Spinal muscular atrophy. Research on the condition of SMA has been plentiful, and there is much known about the condition, its progression, symptom manifestations, and mortality rates. There are large amounts of literature concerning the genetic alteration in these children and the research that is being done to develop more significant treatments that will allow for symptom reduction, delayed age of onset, and reduction in the severity of the disease course. Treatments such as Nusinersin are being used to successfully treat approximately half of the children affected while other methods are still in trial stages (Bodamer, 2019). NeuroNEXT is also supporting clinical research for further investigation into clinical genetic markers, or biomarkers, that can allow for assessment of the predictive value of the severity of the disease in a child and the actual effectiveness of an intervention (United States National Library of Medicine, 2018a). General information on supportive care and available resources for the care of a child with SMA is readily available on several of the professional agency websites.

Gaps in available literature are similar to those noted for FXS. Due to the earlier onset of more specific symptoms and the more precise nature of the diagnosis, SMA is often tested for much earlier than FXS (National Human Genome Research Institute, 2012). Like FXS, costs and burdens of the disease have been discussed, yet there is little detail on the specific healthcare impact or emotional toll involved in caring for a child with SMA. Little information has been published on the prevalence of the disease in terms of race, gender, or ethnicity; many resources state that any race or gender may be affected (Hendrickson et al., 2009; Verhaart et al., 2017). Due to the short lifespan of many of the children with this disease, there are few actively

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recruiting long-term studies to determine the efficacy of clinical trials for symptom management (TREAT-NMD Neuromuscular Network, 2019). While these gaps do not specifically impact the proposed DNP project intervention, they are essential areas of consideration. Parents will undoubtedly ask questions with less than definite answers, indicating the need for future research.

Newborn screening. Newborn screening began in the 1960s and has helped to prevent millions of infant deaths in the decades since (Ulph et al., 2017). Newborn screening is performed in every state as a required participation program; however, some states allow parents to opt-out for religious or personal reasons (Association of Public Health Laboratories, 2013). There are many different conditions tested for using a single blood spot obtained through a heel stick within 24-48 hours after birth (Association of Public Health Laboratories, 2013). Using this blood spot, tests are completed to determine the presence of health conditions that require early intervention in order to limit the severity of symptoms and associated complications. Though there is a national panel available for recommended newborn screening tests called the Recommended Uniform Screening Panel (RUSP), each state determines its panel of tests (Kemper, 2019). In 2018, the development of potentially effective treatments and cost-effective testing secured SMA a place on the national recommendation list but, at this time, it has not been added to any state panels (Kemper et al., 2018). FXS has been considered for inclusion on the RUSP, but the lack of potentially effective treatments, valid and inexpensive testing, and feasibility studies have been barriers to its addition to the list (Okoniewski et al., 2019).

A small volume of literature surrounding parental and provider attitudes regarding newborn screening was available. Surveys of the general population have shown that more than 80% of individuals are favorable to screening newborns for genetic diseases, even if there are no

readily available treatments or cures (Boardman & Sadler, 2017). Approximately 85% of physicians are not willing to discuss newborn screening with their patients for reasons specified as lack of time and little financial compensation (Hayeems et al., 2009). Of all the provider categories included in this study, midwives were found to be far more receptive, with 90% sharing information about newborn screening with their patients (Hayeems et al., 2009).

Gaps in information regarding newborn screening were not readily found due to the intense research and attention given to the process over the past decades. Most gaps noted in the literature involving newborn screening centered on parent education (Botkin, Rothwell, & Anderson, 2016). Parental knowledge about newborn screening is lacking, with one study showing that greater than 40% of pregnant women are not aware of newborn screening until the postpartum period (Newcomb et al., 2013). Education regarding newborn screening is not a routine part of most OB/GYN visits, and the immediate postpartum visit presents challenges in ensuring understanding of screening purposes and procedures (Newcomb et al., 2013).

Early Check. Early Check is a voluntary newborn screening expansion program that allows parents to opt-in to have their baby tested for FXS and SMA. The researchers involved in the Early Check program have published articles revolving around early identification and intervention and the effects that it may have on children suffering from either condition (Bailey et al., 2017). Beyond the expansion of newborn screening, Early Check has referral measures in place for families of children that screen positive for either disorder, increasing connections to resources for further testing, community-based resources, and possible interventions or treatments (Bailey et al., 2017). Since the program launched in the Fall of 2018, Early Check has screened thousands of newborns for the two conditions (RTI International, 2019). Researchers affiliated with Early Check have evaluated parental interest in additional newborn screening and

efficacy of information sharing via invitation letters and in-hospital education (Bailey et al., 2017). There were no specific gaps identified in the literature about the Early Check program as the initiative is still in the development and implementation phases.

Information dissemination of public health initiatives. Literature regarding information dissemination of health initiatives to the public is limited. There are several studies available that discuss the implementation of health initiatives, but few that are directed to similar subject matter. Overall, it has been found that dissemination of information geared toward program or initiative success depends on the community involved, the inclusion of key individuals, continued involvement of stakeholders, trusting work relationships, and a perceived benefit of participation (Taylor et al., 2017). There are several principles that have been determined to aid in successful promotion and integration of public health initiatives including sharing of data, collaboration in analysis, sustainability of the program, community engagement in determination of population health needs, shared goals, and leadership aligned with population health improvement (Kuo, Thomas, Chilton, & Mascola, 2018). Other research has determined that successful change involving public health initiatives needs an expanded team composition, frequent site visits, shared interests, and trust development to promote participation (Loehrer, McCarthy, & Coleman, 2015).

One of the few studies that closely aligned with the proposed intervention of this project was a systematic review of literature dealing with under-screened populations and successful intervention through public health communication (Jones, Ross, Cloth, & Heller, 2015). This review found that partnership with community organizations, local businesses, governments, and lay health workers was shown to significantly improve the reach of screening activities (Jones et al., 2015). Tailored interventions, or interventions designed to be flexible to account for cultural,

educational, or knowledge-based concerns, were less effective in reaching under-screened individuals, yet still modestly improved awareness and participation (Jones et al., 2015). The promotion of patient awareness of screening opportunities is integral in promoting program participation. Some studies have evaluated the best timing for information sharing. One such study evaluated the most effective method and timing of information sharing surrounding newborn screening (Ulph et al., 2017). This study found that the optimal time for sharing information with parents was in the third trimester of pregnancy, noting that parents were less likely to forget to ask questions and more likely to conduct personal research about newborn screening when information is presented shortly before giving birth (Ulph et al., 2017).

The most effective form of information dissemination to the public has been debated in recent years with the development of technology and the widespread use of social media and the internet. Social media has provided endless opportunities for research and a broadened reach to subjects not otherwise engageable by traditional means, but there have been ethical concerns raised regarding confidentiality, privacy, and authenticity (Hunter, Gough, O'Kane, McKeown, & Fitzpatrick, 2018). Social media is promising as a means for disseminating information to a maximum number of people, but more investigation is needed to evaluate its efficacy. Other methods of information dissemination include television and newspaper ads, letters, postcards, word-of-mouth, and digital ads. Any of these methods can, and have, been useful in information sharing, but no one method is considered the best as each target audience and health message must be taken into account to facilitate success in spreading the message effectively (Rural Health Information Hub, 2015).

Limitations of the Literature Review Process

The literature review process was limited by the overabundance of information related to the genetic considerations for FXS and SMA, as well as the lack of information surrounding parental experiences, burden analysis, and communication of public health information.

Literature specifically targeted at dissemination of health care initiatives is sparse, and as such, there was difficulty finding adequate references to support the proposed project intervention.

Limitations on barriers to screening were evident with many articles discussing the need for screening yet failing to indicate the reasons parents identified when choosing not to participate in available newborn screening initiatives (Paquin, Peay, Gehtland, Lewis, & Bailey, 2016; Phan, Taylor, Hannon, & Howell, 2015; Tarini, Simon, Payne, Gebremariam, & Rose, 2018; Ulph et al., 2017). Finally, there is minimal literature available on the participation rates, efficacy, and cost-effectiveness of specific communication efforts for newborn screening programs.

Discussion

Conclusion of findings. Newborn screening is a state program with required participation unless parents decline for personal or religious reasons (Association of Public Health Laboratories, 2013). Newborn screenings evaluate for a specific panel of genetic and metabolic conditions that can cause severe or fatal outcomes for affected children (CDC, 2019). FXS and SMA are conditions that can negatively impact children and families. There is current discussion about including both disorders on newborn screening panels in numerous states and nations but, to date, they have not met the criteria due to the lack of cost-effective testing, effective treatments, and feasibility studies (Boardman & Sadler, 2017; Okoniewski et al., 2019). Given the lack of a documented successful treatment, there are many who do not believe the conditions should be included (Dimmock, 2017). Despite this, the majority of the general population prefers to know about the presence of such genetic conditions even without the ability

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to cure the disorders (Tarini et al., 2018). Both conditions can be detected by current screening methods utilizing the blood spot collected shortly after birth for newborn screening (North Carolina Department of Health and Human Services, 2018). Supplemental screening is available to parents in North Carolina through a program called Early Check. Parents can opt-in to the additional newborn screening tests during the second and third trimesters of pregnancy and up to four weeks of the newborn's life. Parental awareness of Early Check is needed to increase participation in the Early Check program. Methods of increasing parental awareness of screening vary widely, but the effectiveness of each form of communication is unknown. Research is lacking regarding effective forms of information dissemination; further investigation into successful strategies for dissemination is needed. Some research has concluded that involving the community and ensuring trusting relationships is key to successful information dissemination. As providers, OB/GYNs require trust and patient involvement in order to provide optimal care and promote positive outcomes (Birkhauer et al., 2017). Thus, the proposed intervention involved utilizing this trust to promote both provider and parent awareness of the Early Check program. While some prior research found that OB/GYN physicians were uninterested in educating patients regarding newborn screening, there are other providers that work in conjunction with them that may be more willing to share information with parents and answer questions (Hayeems et al., 2009). Improving provider awareness, including nurse practitioners, midwives, physician assistants, physicians, and clinical nurses, can increase clinicians' ability and willingness to answer parents' questions and create a process for disseminating information about newborn screening as the new standard of care. The proposed intervention was to visit OB/GYN offices in the Forsyth County area of North Carolina to disseminate information about Early Check, FXS, SMA, and newborn screening to providers using a lunch and learn format. Each site was asked to

participate in promoting parental awareness of Early Check by including a parent education flyer during one routine prenatal visit between 36- and 40-weeks gestation. The goal of the DNP project was to increase awareness and participation in optional newborn screening so that early identification of FXS or SMA can be made and interventions can be offered. Information gleaned from expanded newborn screening could be used to improve the lives of affected children and their families.

Advantages and disadvantages of findings. Promoting the awareness of Early Check was the most apparent advantage of the proposed project. Increased awareness can bring about increased participation and early diagnosis of FXS and SMA. Early identification can reduce the negative impacts of FXS and SMA on the lives of children and their families through early treatment and supportive measures. Further advantages lie in the promotion of trusting relationships between parents and providers. Improved population knowledge and awareness of these disorders are advantages and may help to make a positive impact on the population such as improved diagnostic accuracy to reduce parental and family stress, and development of school programs for management of FXS and SMA. Community advantages include the awareness of the special needs of children affected by FXS and SMA such as daycare accommodations, inclusion programs such as Special Olympics, and additional community resources. Furthermore, information on the effectiveness of the forms of dissemination of population health information and initiatives can help to develop best practice in information dissemination methods for future health initiatives.

Disadvantages of engaging providers to disseminate health information such as Early

Check included that providers are short on time and overwhelmed with existing mandatory

policies and procedures. The willingness of the provider or the ancillary staff to participate in the

DNP project intervention was a critical factor in their participation in the lunch and learn provider education sessions and subsequent dissemination of optional newborn screening opportunities to parents. Given the limited timeframe of the project, there was the potential inability to include other obstetrical and newborn care providers that could be great resources for information dissemination. The education flyer was able to reach the majority of pregnant patients but did not apply to patients with learning disabilities, low education levels, and those who do not speak English or Spanish. Finally, the institutional policies had the potential to not allow for the inclusion of educational material outside of what is developed and contracted for in their practice.

Utilization of findings in practice change. Implementation of the proposed intervention involved the identification and willingness to participate of potential OB/GYN offices for the lunch and learn activities. Once practices were identified as potential participants, the student project leader approached the practice to secure a date for the lunch and learn. The lunch and learn included clinical staff in OB/GYN offices, including physicians, nurse practitioners, certified nurse midwives, physician assistants, clinical nurses, laboratory staff, and other clinical staff. Including all clinical staff was an effort to increase the awareness of the office as a whole. This method of information dissemination about the Early Check initiative and the associated disorders had the potential to reset the standard of care for prenatal visits between 36- and 40-weeks gestation through a clinical culture shift that included all clinicians in the practice working together to discuss the new screening possibilities with families. Increasing providers' awareness and developing a format of information dissemination that is streamlined and time-conscious could positively impact the parental awareness of Early Check and increase optional newborn screening participation. While there was no available literature to support this intervention, there

were findings that the trusting relationship between pregnant women and their providers could be used to disseminate public health initiatives successfully (Birkhauer et al., 2017).

Summary

Implementation of this project served to meet the needs of the population to both increase awareness and overall health. Promoting information regarding pre-symptomatic screening of infants for FXS and SMA may help to initiate early intervention and prevent some of the costly care necessary in those that progress through the course of the disorder after symptoms appear. Early interventions for FXS and SMA serve to meet the goals of Healthy People 2020 by improving quality of life, minimizing the degree of disease-related disability, preventing premature death, promoting healthy behaviors, and promoting good overall health (Centers for Disease Control and Prevention, 2014). Early interventions are not possible without appropriate screening and early identification, requiring that parents be made aware of the available programs and services. Involving clinical partners in OB/GYN practices in Forsyth County, North Carolina, to assist in disseminating the availability of Early Check is one method for increasing participation in optional newborn screening. Increased participation can help to provide a more accurate understanding of prevalence for each condition and a greater awareness of strengths and barriers in caring for children diagnosed with FXS or SMA.

Chapter Three: Theory and Concept Model for Evidence-based Practice

Concept analysis, theoretical framework, and change models are essential parts of a DNP project and help drive the innovation and plan the implementation of change. This chapter defines the concepts involved in this project. A description of the chosen theoretical framework and the change model selected to guide the desired intervention are included.

Concept Analysis

Major concepts in this project include FXS, SMA, newborn screening, Early Check, information dissemination, and environmental scan. Concept analysis and definition is important for understanding the components and their clear representation during the project implementation. Concept definitions were developed after reviewing scientific publications, journal articles, expert opinions, and internet resources for variations in perception and meaning of each.

Many parties have done extensive research on *Fragile X syndrome* in the years since its discovery. Some researchers have developed a complex list of symptoms associated with the disorder, yet none were able to develop a reliable test for diagnosis or effective treatment. Per the National Institutes of Health United States National Library of Medicine (2019), FXS is a genetic condition that causes cognitive impairment, learning disabilities, and is accompanied by several characteristic features such as a long face, macroorchidism, hypermobility of fingers, large ears, and a prominent jaw. The Centers for Disease Control and Prevention (2018) defines FXS similarly but provides statistics that males are more often and more severely affected than females. Therefore, the concept of *Fragile X syndrome* was defined as an X-chromosome linked genetic disorder, undetectable by traditional screening and examination, that is responsible for a majority of single-gene related intellectual disabilities.

Spinal muscular atrophy is widely studied with many professional opinions and definitions available for review. According to the Muscular Dystrophy Association (2018), SMA is a genetic disease affecting the nerves in the spinal cord that control voluntary muscle movement. For this project, the concept of SMA was defined as a genetic disorder, detectable using the newborn blood sample, that affects the voluntary muscle control of a child and can progress with varying degrees of severity. Depending on the identified type, SMA can potentially lead to death by the age of two years.

Newborn screening is a nationwide process used to determine the presence of diseases and disorders at birth before the presence of symptoms. Newborn screening can help to identify conditions that will negatively affect the health and well-being of a child and can help to diagnose, treat, and prevent early death and disability (Centers for Disease Control and Prevention, 2019). The concept of newborn screening for this project was testing of a newborn using a small blood sample obtained 24-48 hours after birth that evaluates for the presence of conditions and disorders that will lead to disability or death if not detected prior to symptom development.

Early Check is a relatively new program, but there has been a modicum of information shared that allows for a complete understanding of the program and what it entails. Per RTI, International (2019), Early Check is a research study implemented to screen babies for two rare severe health conditions and is available to parents who sign up to have their babies tested. For the purposes of this project, the concept of Early Check was a grant-funded program put in place in North Carolina that offers free screening for FXS and SMA using the newborn screening blood spot obtained from infants whose mothers who enrolled between 13 weeks of pregnancy and up to four weeks postpartum.

Information dissemination has been broadly discussed, but little is known about the best method and approach for sharing health information with the public on a grand scale. The term information has been defined by Merriam-Webster (2019a) as "knowledge obtained from investigation, study, or instruction." Dissemination has been defined as the action of spreading something widely (Merriam-Webster, 2019). For this project, the concept of information dissemination was defined as the sharing of knowledge obtained from research with a broad population, including OBGYN practitioners, midwives, clinic staff, and pregnant women and their families.

Environmental scan is a term used to describe looking at the target environment and collecting information that pertains to a particular subject. This information is then organized and analyzed to assess areas of improvement and help to guide further planning. According to Wilburn, Vanderpool, and Knight (2016), an environmental scan is a tool used by both businesses and other organizations that helps to identify and assess challenges, strengths, opportunities, and threats. For this project, environmental scan was defined as the process of connecting with community partners that have contact with the target population of pregnant or newly post-partum women to evaluate the current methods of information dissemination, the efficiency of these methods, and opportunities to improve educational efforts as a whole.

Theoretical Framework

Naming the theory. The theoretical framework chosen to guide this project was Weick's organizational information theory (WOIT). This model describes the process involved in organizing a set of interconnected communication processes that make sense of uncertainty and help with problem-solving (Weick, 1969). This model, developed in 1969 by Weick, has been utilized for the guidance of research and intervention development in the field of health

communication (Thompson, 2014). This theory has also been called Weick's model of organizing and Weick's health communication theory. WOIT was created using concepts pulled from three other theories: systems theory, information theory, and sociocultural evolution theory (Thompson, 2014). Using these adopted concepts, WOIT encompasses the organization of communication into interconnected processes that allow for the resolution of informational uncertainty and the development of interventions to solve problems, adapt to new situations, and enable growth (Kreps, 2009).

Concepts included in WOIT include information environment, information equivocality, organizational actors, organization participants, and the principle of requisite variety. The concept of the information environment is the interaction between the perception of a message and the process of assigning a meaning to the information received (Kreps, 2009). Information equivocality is the level of ambiguity, complexity, or obscurity in the message that affects the ability to understand the information (Kreps, 2009). Organizational actors work to process received information so that the prediction of future situations and responses can occur (Kreps, 2009). Organization participants attempt to maintain a balance between different levels of uncertainty in the received information so the organization can begin to clearly understand the information and respond appropriately (Kreps, 2009). The principle of requisite variety states that the response to information must maintain the same level of complexity as that of the message received (Kreps, 2009). If complex information is received, organizational actors must interpret this information and respond to it in an equally complex manner to ensure adequate understanding.

The two communication processes suggested by Weick to help cope with uncertainty in information are *rules* and *cycles*. Rules are used to evaluate the level of uncertainty or to identify

the familiarity of a message (Kreps, 2009). After this, previously established standardized responses from prior organizing processes are examined to determine if any apply to the message received (Thompson, 2014). Rules are useful in response to simple messages with low levels of complexity and ambiguity (Thompson, 2014). Cycles are small repeating message exchanges used to dissect complex information so that ambiguity and complexity can be reduced, and understandability can be enhanced (Kreps, 2009). Cycles allow for the receipt of a message, a response to the information received, and an adjustment to be made before repeating the cycle to continue reducing uncertainty. An example of a cycle is to utilize a consultation in the diagnosis and treatment plan of a patient with a complex illness (Thompson, 2014).

These two communication processes are used in three communication phases: *enactment, selection*, and *retention*. The enactment phase involves assigning meaning to information so that the identification of appropriate rules and cycles can occur, and sense can be made of the current issue (Kreps, 2009). The selection phase involves developing the best communication methods for the most effective management of the specific issue (Kreps, 2009). The retention phase occurs when information that is gathered is stored for use in new rule development and as a database of experience to draw from in future health communication interactions (Kreps, 2009). These phases work together to develop a *feedback loop*, a form of message system that can either stimulate or stop the flow of information (Kreps, 2009). Positive feedback loops are used to promote relevant information sharing to guide the development of health interventions that are appropriate to the target population (Kreps, 2009). Negative feedback loops reduce or stop information influx to reduce unnecessary communication interactions (Kreps, 2009).

Application to practice change. Weick's theory was chosen for this DNP project because of its close alignment with health communication issues. This theory has been

considered an exemplary framework to help organizations understand varied and complex health care situations and has helped to develop effective interventions (Kreps, 2009). Although this theory can be used in a broad range of applications, it is particularly useful in dealing with health communication strategies and intervention development.

Rules and cycles discussed in WOIT helped to drive the different phases of the DNP project. Rules were represented by the patient education flyers that were disseminated to practitioners, clinical staff, and patients. Rules also included the tool developed for use in the environmental scan during the planning phase of the DNP project and the data collection tool used during implementation. Cycles were represented by the overall project as it encompassed a complex topic that required evaluation and clarification to reduce the ambiguity inherent in successful health initiative communication efforts. Smaller cycles involved literature review efforts, planning interventions, determining potential sites, securing sites, and developing a schedule for implementation. Each of these activities was complex and required the development of an idea, a response to the idea, and an adjustment to the response given.

The three phases of WOIT were also pivotal to the success of the DNP project.

Researching the background to make sense of the need for communication of the Early Check initiative and conceiving of the project idea fulfilled the enactment phase. Meaning was assigned to the impact that FXS and SMA have on children, and the importance of an intervention was determined. The selection phase began with the development of the intervention plan based on the current information and knowledge of the Early Check program and provider participation. The retention phase occurred throughout the project but had the most impact after project completion. Information gathered through the DNP project intervention and interpretation of

findings helped to simplify the complexity of the issue and helped form rules for use in future research for this initiative and those to come.

EBP Change Theory

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Naming the change model. The practice change model chosen for application in this project was the Plan-Do-Study-Act, or PDSA, model. This model, a modification of Shewhart's cycle, was created in 1986 by Deming (Deming, 1986). It has been widely used for research and quality improvement across many different disciplines (Donnelly & Kirk, 2015). This model has been utilized in quality improvement to focus activities on assessing, planning, enacting, monitoring, evaluating, and reassessing the project goals and outcomes (Butts & Rich, 2018). The PDSA model consists of four individual steps that all work together in a continuous cycle to reach the optimal outcome of the intervention. The first step in the cycle is *Plan*. In this step, a chosen process is studied, and an idea for improvement is developed (Butts & Rich, 2018). Data that may help determine how to evaluate the process for evidence of improvement is decided on in the *Plan* step (Butts & Rich, 2018). Once this step has been completed, the second step of the PDSA cycle is put into place. The *Do* step involves the implementation of the plan (Donnelly & Kirk, 2015). After the Do step, comes the third step, Study. In this portion of the PDSA cycle, the results of the implementation phase are obtained and analyzed for the effectiveness of the intervention (Butts & Rich, 2018). At this point, the need for modifications of the intervention for optimal impact and goal attainment is determined (Butts & Rich, 2018). Finally, the fourth step of the PDSA cycle, Act, is undertaken where the modified intervention is put into effect to improve the process as planned at the beginning of the cycle (Butts & Rich, 2018). From this point, a new cycle can begin to enact further changes in the process, thus continuing the PDSA

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cycle. Performing process improvement in this manner helps to increase sustainability while decreasing resistance to change in those involved (Donnelly & Kirk, 2015).

Application to practice change. The PDSA model has proven inherently useful in many quality improvement projects and is a popular tool for change implementation. Utilization of the PDSA model helped develop the implementation framework to promote the success of the identified process improvement intervention. The PDSA model was an excellent tool to allow for small changes in processes to be completed in short, rapid cycles making this model useful for the limited time frame of this project.

The *Plan* portion of the model helped determine the population of focus and assist in developing an intervention to promote awareness of the Early Check program. The *Plan* section was used to identify OB/GYN providers and office staff as the target of the intervention. The intervention, lunch and learns at OB/GYN offices, was developed and any barriers that may arise in the implementation process were considered during this phase. The Do step occurred when the lunch and learns were implemented, and awareness efforts were undertaken. During this phase, OB/GYN practices that showed interest at the lunch and learn were provided with educational information to present to pregnant women during the last four weeks of their pregnancy. The Study step of the PDSA cycle allowed for evaluation of the lunch and learns as well as the effectiveness of targeting OB/GYN providers and office staff. Effectiveness of the lunch and learn activities to increase awareness of the Early Check program was scrutinized for effect and provider participation. If the intervention was ineffective or less effective than desired, modifications were suggested. In the Act step, the original intervention or modified intervention, depending on effectiveness, was put into place to solidify the new, improved process. At this point, the cycle was completed, or it was started again if further improvement efforts are desired.

Summary

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In conclusion, concept analysis helped to understand the individual components of the DNP project and assist in understanding how they interact. Concepts defined in this project include FXS, SMA, Early Check, newborn screening, and information dissemination. Full project-specific concept definitions can be found at the beginning of this chapter.

The theoretical framework chosen to serve as a guide for the DNP project was Weick's organizational information theory. This theory was created using concepts from three other theories: systems theory, information theory, and sociocultural evolution theory. The concepts of this theory included rules and cycles used in three communication phases: enactment, selection, and retention. The theoretical basis of this theory involves the presence of uncertainty, or equivocality, in the information received and the responses necessary to reduce the ambiguous and complex nature of information in order to respond to the information appropriately. Aggregate information with a high level of equivocality requires complex responses often in the form of cycles. Simple information with low levels of uncertainty may be responded to using rules formed from previous information analysis. Feedback loops are used to either elicit needed information or diminish unnecessary information as indicated. This theory applies to the DNP project using the focus on reducing uncertainty in health care communication. The current level of uncertainty in the population surrounding screening for FXS and SMA using the Early Check program required a complex approach. Retention of the information learned from the DNP project helped to form rules to apply to future research and quality improvement initiatives.

The change model chosen for the DNP project is the Plan-Do-Study-Act model. This model is well known and used widely by many disciplines to promote change in small, quick cycles for quality improvement. The four parts of this change model involve planning the

686	intervention, implementing the intervention, studying the results, and putting the intervention in
687	place permanently with any necessary changes. With the limited time frame of the DNP project,
688	this model allowed for assessment of current processes and timely alterations in the planning and
689	intervention stages along with a chance to evaluate the intervention's impact on reaching the
690	DNP project goal.
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Chapter Four: Pre-implementation Plan

The implementation of a successful project begins with the development of a comprehensive plan. The plan was formulated after an extensive review of the literature and collaboration with the researchers involved with the Early Check program. The theoretical basis and change model of the plan include Weick's organizational information theory and Deming's Plan-Do-Study-Act model. The following chapter discusses the pre-implementation plan, which consists of the purpose of the project, various aspects of project management, the site-specific requirements, and evaluation methods used during the implementation and post-implementation phases of the project.

Project Purpose

The purpose of this project was to engage OB/GYN providers and their ancillary staff to increase their knowledge and further the dissemination of information regarding the Early Check initiative to pregnant or newly postpartum mothers. The overall goal of this project was to increase parental awareness of the Early Check initiative and the opportunity for expanded newborn screening that it presents. As OB/GYNs and their staff are in frequent contact with pregnant women, their relationship was an untapped opportunity to disseminate health initiative information. Encouraging the distribution of written information at prenatal appointments between 36- and 40-weeks gestation had the potential to help to inform parents as well as provide time to ask questions and seek clarification from the provider.

Project Management

Organizational readiness for change. Working with OB/GYN providers and their staff required consideration of several aspects of care. An understanding of office workflow requirements and time constraints for appointments was mandatory for the successful

implementation of information dissemination processes. Knowledge of office staff responsibilities and their limitations was also essential. After reviewing the available literature, it appeared that physicians are likely to be uninterested in health initiative dissemination due to time and compensation constraints (Hayeems et al., 2009). While this made them less than ready for change, other healthcare professionals, including nurse practitioners, midwives, and nurses, were historically more amenable to sharing information regarding beneficial health initiatives with their patients. A method of addressing physicians' lack of readiness for change involved information sharing primarily by the distribution of written materials by ancillary staff at the start of the appointment. This process allowed for the timely provision of information while avoiding workflow and compensation concerns.

Interprofessional collaboration. Collaboration for this Early Check project involved physicians, nurse practitioners, midwives, physician's assistants, registered nurses, and certified medical assistants employed in OB/GYN offices in Forsyth County, NC. These individuals were the target for education regarding the expanded newborn screening and the points of contact for the dissemination of Early Check information to patients. The site champion, a representative of RTI International, is a physician and research public health analyst who is deeply involved in the Early Check initiative. Further collaboration took place with another research public health analyst who serves as the Program Manager for the Early Check initiative. Representatives from RTI International provided information regarding the Early Check program, helped to guide the project timeline, and worked to further public awareness of the Early Check initiative. Much of the groundwork for this project was attributed to the hard work of these representatives for Early Check. The final participant in interprofessional collaboration was the faculty mentor from East

Carolina University. The mentor's role in collaboration was to engage and guide the student in the development of a project worthy of doctoral rigor.

Risk management assessment. The risk associated with this project for the target population of OB/GYNs, their ancillary staff, and the patients they are in contact with was minimal. This project was solely intended for information dissemination, and no recruiting efforts were involved. No contact between the project leader and potential participants occurred. No protected health information was gathered, and no information was obtained on families that may be at a higher risk for genetic anomalies.

There are several strengths and benefits associated with this project. Immediate benefits of the project included the increase in provider knowledge, increased information dissemination to the public, convenient testing without the need for another blood draw, and a potential increase in newborns screened for FXS and SMA. Other benefits are more long term in nature. Long-term benefits included timely interventions for affected infants, decreased family stress with the knowledge of a definitive diagnosis, and increased family coping skills. With increased screening and identification of children affected by FXS and SMA, individuals can be aware of the need for testing in current and future generations born into the families.

Weaknesses associated with the project surrounded the willingness of the providers and ancillary staff to disseminate Early Check health initiative information to their patients. Without their buy-in, the use of this avenue of information dissemination was limited, thereby limiting the public awareness of the Early Check initiative. Other weaknesses involved patient perceptions and fear of participating in genetic testing and research. Many individuals are suspicious of genetic testing and are hesitant to be a part of a research program.

Opportunities and threats were found in the providers' associated health systems. With a willingness to participate, the health system provided a chance to adopt the dissemination of Early Check information as a policy that encompasses many different facilities in other areas of the state. The opposite is also true; health systems that were not willing to participate in the project prevented engagement with providers and their ancillary staff in the project resulting in limited parental awareness of the available screening. An equally concerning barrier involved ethical considerations that providers and patients may have regarding genetic testing. Ethical considerations when discussing genetic testing are the topic of much debate with few concrete decisions available for reference.

Organizational approval process. Representatives from Early Check have implemented strategies to disseminate information about the opportunity to expand newborn screening to the public. These strategies were moderately effective, resulting in increased recruitment and participation in the program. These strategies were state-wide but not necessarily for specific geographical regions. After collaboration with Early Check representatives, Forsyth County was chosen as a prime location as this area is a focal point for prenatal care for women in the northwestern part of NC. Engaging OB/GYN providers and ancillary staff to develop a practice model for information dissemination was accepted as potentially beneficial due to the increased volume of exposure to pregnant and immediately postpartum women. Although previous efforts to involve physicians met with obstacles, the inclusion of other providers and ancillary staff may be useful for circumventing these barriers in the future. The RTI, International site champion granted approval for this project.

Information technology. This project utilized Google Chrome for use with internet searches to identify potential providers and OB/GYN offices for inclusion in the lunch and learn

invitations. Microsoft Excel© was utilized for the creation of the literature review matrix, the project budget, and the environmental scan data collection tool. These Excel© spreadsheets can be found in Appendices A, D, E, and F. No EHR was utilized for this project. WebEx conferences were used to conduct meetings during the planning phase. BlueJeans, a teleconferencing platform, was used to allow for video conferences with representatives from RTI, International.

Cost Analysis of Materials Needed for Project

Flyers and other printed materials were created, printed, and provided by Early Check at no cost to the student. Financial expenditure for food and refreshments was limited to \$100 per lunch and learn event with a total of \$500 allotted for five events. PowerPoint presentations regarding Early Check were developed with approximately 50 copies of each printed out by the student for \$40 to distribute to providers and ancillary staff during the lunch and learn events. Cost of fuel for travel between provider offices and trips to obtain refreshments approximated \$40. See Appendix A for budgeting information.

Plans for Institutional Review Board Approval

Initial requirements for the approval process involved completing the Collaborative Institutional Training Initiative (CITI) training modules for both the East Carolina University's (ECU) IRB and the University of North Carolina's (UNC) IRB that oversees the Early Check initiative. Completion certificates were submitted to both organizations and can be found in Appendices B and C. Increasing provider and ancillary staffs' knowledge about Early Check and implementing a practice model for information dissemination had the potential to impact research participants. Therefore, approval by an IRB was necessary. To meet the necessary IRB

requirements, the student was added to the UNC IRB currently in place with the reliance agreement between UNC and ECU.

Site-Specific Requirements

Working with RTI International carried a few site-specific requirements for the completion of the DNP project. Several project planning meetings were held via online meeting platforms to discuss project expectations and develop a timeline for progression. Further meetings were conducted by phone and online conferences to ensure adequate student preparation for speaking to providers and their ancillary staff about the Early Check initiative. Finally, an environmental scan was proposed to evaluate the climate of the student's proposed area. These data were provided to the representatives of Early Check for their use in future research efforts.

Plan for Project Evaluation

Demographics. Demographic information collected in the student developed data collection tool included name, years of practice, role, and location. See Appendices D and E for the data collection tool utilized. Demographic variables will be reported individually with the use of histograms and pie charts as appropriate to provide visual reference points. Years of practice are reported as means with standard deviations and ranges. Clinician's roles were indicated using percentages for each category. Location participation was reported using percentages.

Outcome measurement. This DNP project involved two independent outcomes. The first outcome measure calculated the number of OB/GYN offices in Forsyth County, NC that participated in a lunch and learn activity to hear about Early Check. The second outcome measure was the number of OB/GYN offices that expressed interest in forming a practice model

for information dissemination about expanded newborn screening to pregnant and newly postpartum women.

Evaluation tool. An Excel® spreadsheet was created to log data during the completion of the environmental scan. Information obtained during the completion of the environmental scan included contacts, affiliations, current education methods, willingness to educate women, and the autonomy the contact felt they had in choosing what education to provide. This information was used to determine the offices and providers to contact during implementation. An Excel® spreadsheet was utilized to log the number of providers or offices contacted for potential participation in the lunch and learn activity. Successful contacts were recorded with a list of next steps taken. Specific contact information was included for future interaction in those that showed interest in participation with the lunch and learn activity. Information regarding office size and variety of staff available was gathered for event planning. Practices interested in participating in the development of a practice model for information dissemination regarding expanded newborn screening were identified and logged with site contact information and the name of the site representative. See Appendix F for the evaluation tool used in this DNP project.

Data analysis. Data analysis was completed by comparing the total number of OB/GYN providers/practices contacted with the number of OB/GYN providers/practices participating in the lunch and learn activity. Further analysis was completed by comparing the number of OB/GYN providers/practices that participated in the lunch and learn activities with the number of providers/practices that showed interest in developing a practice model for information dissemination about expanded newborn screening. There were no specific comparative benchmarks for this DNP project at the time of its implementation.

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Data management. Data for the environmental scan and provider participation logs were collected in two separate Excel® spreadsheets. The information for the environmental scan included provider name, provider credentials, years of practice, affiliations, location, methods of educating women, preferred timing of education, willingness to participate in education about Early Check, and perception of autonomy in their role. Both willingness to participate in education about Early Check and the perception of autonomy were rated using a five-point Likert scale. The information included in the provider participation spreadsheet included provider name, years of practice, affiliations, receptiveness to education, and interest in forming an office practice model for the distribution of Early Check information to patients. A separate Excel® spreadsheet was created for provider offices that chose to create a practice model and included information regarding the preferred educational method and the timing of education provision to pregnant women. Information was maintained throughout project completion in both paper and digital formats. Backup copies of the completed spreadsheets were maintained on an encrypted flash drive dedicated solely to the DNP project. Data access privileges were granted to the student, ECU faculty mentor, and RTI International representatives. No patient protected information or private health information was collected for use in this DNP project.

Summary

The DNP project was implemented in Forsyth County, NC, and involved the completion of an environmental scan prior to the dissemination of expanded newborn screening information to providers and their ancillary staff. A risk analysis was performed with several immediate and long-term benefits and risks identified. Organizational readiness for change was estimated to be poor in terms of physicians, but midlevel providers and ancillary office staff were potentially more approachable. Providers and their ancillary staff were approached with education regarding

the Early Check initiative via a lunch and learn format. Collaboration occurred with interested provider offices to develop a practice model for sharing Early Check education with patients.

Project outcome evaluation was completed by calculating the number of providers contacted with the number that showed interest in lunch and learn participation. Further outcome evaluation involved comparing the number of providers that participated in lunch and learn activities with those that were interested in practice model development. Data were collected using Excel® spreadsheets to reflect providers, roles, years of practice, affiliations, and locations. Data were also collected regarding provider willingness to participate in educating patients, their perceived autonomy in practice, and their preferences for providing education. Collected information was stored securely with access granted to the key individuals that had a vested interest in the project.

Chapter Five: Implementation Process

Implementation of the DNP project occurred in the Fall of 2019. Collaboration with researchers at RTI International, faculty at East Carolina University, and key individuals in the community was integral to the smooth implementation of the proposed strategies. This chapter will discuss the details of the implementation process and help to define the setting, participants, and processes involved.

Setting

Information dissemination surrounding the expanded newborn screening offered by the Early Check program was directed at the OB/GYN provider offices of Forsyth County, NC. Overall, the offices targeted were for-profit agencies caring for both gynecological and obstetrical patients. Many of these offices have affiliations with nearby hospitals and healthcare systems that provide care to patients within Forsyth and the surrounding counties. Obstetrical patients cared for in these offices are provided labor and delivery care at the two nearby hospitals unless an alternate delivery plan is desired by the patient. As obstetric care providers see such a large population, increasing provider awareness of the Early Check program will contribute to the potential spread of information to a larger number of patients and families.

Participants

An environmental scan completed during the planning phase of the DNP project helped to create a database of OB/GYN offices located in Forsyth County. OB/GYN offices were contacted regardless of affiliation with larger health systems. Organizations included were advertised to provide prenatal and postpartum care to women. Individuals that were included as participants included practice administrators, office managers, physicians, physician assistants, nurse practitioners, midwives, registered nurses, and certified medical assistants. Staff in contact

with patients on a daily basis or those with involvement in the administrative decisions of care at the office were also included as participants. Staff involved with scheduling, billing, or other administrative processes that did not include direct patient interaction were excluded from participation.

Recruitment

Recruitment efforts consisted of contacting all OB/GYN offices in the Forsyth County borders via telephone. As the primary person responsible for the day to day operations, contacts within each office included the office manager or practice administrator. Each office manager or practice administrator was contacted to discuss the project, obtain permission to visit the office, and schedule a lunch and learn with the target participants. If unable to speak directly with the desired contact, a voicemail message was left with a brief description of the purpose of the call in addition to phone and email contact information for the student.

Practice administrators and office managers that answered directly or returned phone calls to the student received an explanation of the Early Check program, the DNP project, and the student's goals. Those that expressed interest in a lunch and learn were included in the participants for the project, and a suitable date was scheduled. Those that declined the opportunity to participate in a lunch and learn with the student were thanked for their time and removed from the participants' list. Practices were removed from the list of participants after two unreturned voice mails and two unanswered emails if available.

This convenience sample was obtained through contact with key individuals in each office and depended largely on the individual's willingness to participate in the DNP project's proposed intervention. Potential barriers to participation were time constraints, feelings of limited authority to decide what education to present to providers, and a poor understanding of

the Early Check program and DNP project purpose. Limitations may include a lack of time or interest on the part of the provider and ancillary staff. Potential participant concerns involved expectations to remember and share additional information in an already overwhelming system of care.

Implementation Process

The first step in the implementation process was to formulate a comprehensive list of OB/GYN providers operating in Forsyth County, NC. After using internet resources and visiting office webpages to determine their patient population and services, a list was compiled of all offices meeting the criteria for inclusion in the project. Due to the limited number of OB/GYN offices in the area, all offices meeting the inclusion criteria were contacted for participation in the DNP project.

Once identified, all offices were contacted via telephone with the request to speak to the practice administrator or office manager. Phone conversations that ensued included information on the Early Check program, the DNP project, and the details of participation in a lunch and learn activity. Questions were answered as needed. Finally, interest in participation was assessed, and if amenable, a date for the lunch and learn was scheduled. For individuals that did not answer the call, a voicemail was left with a brief explanation of the purpose of the call and the student's email and phone contact information. If no response to the initial call, a follow-up call was made within a week with a second voicemail left if necessary. Offices with no response from either phone call were emailed if the correct email address was obtained. No response after the voicemails and email was considered a declination of participation, and the office was removed from the list of potential participants.

Lunch and Learn Activity. Offices that chose to participate in the lunch and learn activities were recorded on an Excel spreadsheet. Lunch and learns were completed as scheduled with interested offices. After completion of the lunch and learn presentation, providers and ancillary staff questions were answered. Educational resources printed and provided by RTI International regarding Early Check were provided to each staff member for further personal investigation. A brief PowerPoint© was provided by RTI International, edited and printed by the student, and distributed to staff for a clearer understanding of the progress of Early Check thus far.

Office Dissemination Process. Each office was evaluated for interest in developing a process of Early Check education provision to pregnant patients between 36 weeks and 40 weeks gestation. If interested, the student worked with key individuals in the office to develop a streamlined process to minimize staff effort and maximize patient education.

Plan Variation

The initial implementation plan included targeting OB/GYN practices in Forsyth County, NC. This geographical location provided a limited number of practices to contact and even fewer that responded to contact efforts. Large health systems interested in participation had practices outside of the Forsyth County area that desired to host presentations. After a discussion with representatives of RTI International and the faculty mentor, the decision was made to broaden outreach to include Surry, Wilkes, Davie, Davidson, Guilford, Rowan, and Alamance Counties in an effort to increase the potential impact of the project. Broadening the outreach allowed for practices affiliated with multiple health systems to be included in the participants' list.

The method of presentation was also altered from the original plan. The original intent to hold lunch and learn activities was abandoned due to practice and health system policies

prohibiting such events. Instead, presentations were completed during lunch hours, staff meetings, and monthly practice conferences. Presentations were limited to 10-15 minutes and conducted verbally with printed PowerPoint presentations provided to the participants. Printed examples of flyers were available as a visual example of the information provided to patients.

The dissemination process for participating offices also underwent changes. Initially, the plan for disseminating information to patients involved developing a process to share flyers with patients who were 36- to 40-weeks gestation. Early in the implementation process, practices were found to have preferred timing of flyer dissemination determined by current office processes. With this finding, suggestions were made on preferred timing and methods, but each office was allowed to determine the optimal time to share flyers with patients and the process used to do so. Practice administrators conferenced with providers and clinical staff in the practice then notified the student of the process decided upon.

Summary

Implementation of this DNP project involved contacting all OB/GYN offices in Forsyth County, NC, for participation in information dissemination about the Early Check program. Due to the limited number of OB/GYN practices in the target area, the outreach was broadened to include practices in Surry, Wilkes, Davie, Davidson, Rowan, Iredell, Guilford, and Alamance Counties. Offices were contacted by phone and email. The idea of in-person visits was considered but ultimately determined unproductive as practice administrator availability without notice was questionable. In-person visits were also made impractical because of the larger geographical area encompassed in the broadened outreach.

Offices interested in participation were scheduled for a brief presentation at the time most convenient for the practice. Offices that were not interested were thanked for their consideration

and removed from the list of potential participants. Verbal presentations were completed as
scheduled with targeted information given to providers and their ancillary staff on Early Check
and the goals of the DNP project. Each participating office was evaluated for willingness to
develop an information dissemination process regarding Early Check to pregnant or newly
postpartum women. Offices interested in developing a process for information sharing preferred
to determine the best timing and method depending on their practice workflow. Once the office
determined the desired process, the student was notified for reporting purposes.

Chapter Six: Evaluation of the Practice Change Initiative

This DNP project was undertaken to increase OB/GYN provider and ancillary staff awareness of the Early Check program. Increasing knowledge of new health initiatives among medical providers is vital when promoting practice change for a population. This chapter will discuss participant demographics, project outcomes, and summarize the impact of the intervention.

Participant Demographics

Outreach to OB/GYN offices was undertaken beginning in late August and continued through early December. Offices contacted were geographically located in 15 cities throughout nine counties of NC. Counties included in the outreach area included Alamance, Forsyth, Guilford, Davidson, Davie, Iredell, Stokes, Surry, and Wilkes. See Figure 1 for a synopsis of practice locations. Overall, there were 42 offices contacted with responses received from 10. Responsive practices were located in North Wilkesboro, Winston Salem, Asheboro, and High Point.

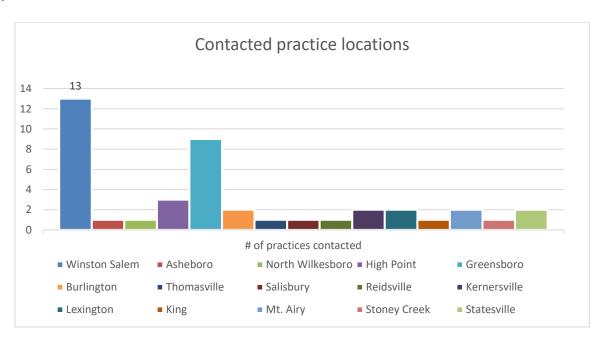


Figure 1. Practices Contacted by Location. This figure shows the number of locations

contacted in each geographical area.

Practices that chose to participate in the project were provided with a brief, in-person education session. Attendants of education sessions included MDs, NPs, RNs, LPNs, CMAs, administrative staff, and "other." The "other" category included ultrasound techs, phlebotomists, and clinical coordinators. See Figure 2 for a cumulative identification of education session participants' roles. The number of years in role varied widely with several outliers that skewed statistical measures. The mean years in role was 10.95 years with a standard deviation of 11.32 years. Years in role also had a range of 41 and a mode of 1 year.

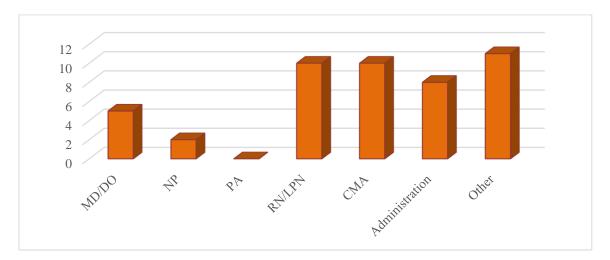


Figure 2. Roles of Education Session Attendees. This figure explains the breakdown of education session attendees by job role.

Intended Outcomes

This DNP project's purpose was to increase the awareness of OB/GYN providers and ancillary staff regarding the expanded newborn screening opportunity available to North Carolina residents via the Early Check program. Associated goals of the project included increasing provider engagement, patient knowledge of the program, and the number of infants

screened for FXS and SMA. Intended outcomes are discussed below in terms of short-, intermediate-, and long-term expectations.

Intended short-term outcomes were to increase OB/GYN providers' and ancillary staff's knowledge regarding the opportunity for free expanded newborn screening in North Carolina. Despite repeated outreach via phone and email, the vast majority of practices contacted did not respond. For practices that did respond, practice managers or clinic administrators were the interested parties when discussing education sessions. Increasing provider engagement was also an intended short-term outcome of the project. Providers were involved in the education sessions in only two practices and were largely unavailable in the remaining five due to scheduling or disinterest. Ancillary staff were more responsive to outreach and education efforts, which resulted in more uptake of education sessions and increased participation in flyer dissemination. This increase in flyer dissemination helped to reach the final short-term intended outcome of increased patient knowledge of the Early Check program.

Intended intermediate outcomes included increasing the number of mothers participating in Early Check and, thereby, the number of infants screened for FXS and SMA. Increasing identification of infants affected by these two conditions can trigger referrals for services that can help to implement early intervention while also providing a more accurate measure of the prevalence of each condition. Another intermediate goal was enhancing provider partnership and engagement for future health initiatives. Through the development of relationships with practices during this project implementation period, it is possible that further collaboration may occur in months to come on both Early Check and new population health programs.

Intended long-term outcomes include the development of best practice recommendations for sharing health initiative information with the population. While this project outreach had a

low number of participants, the potential impact of the intervention is significant. Engaging providers and their ancillary staff in sharing health initiatives with their patients shows promise to reach a large number of individuals with minimal effort or expenditure. The final long-term outcome involves the addition of screening for FXS and SMA to the state newborn screening panel using the evidence gained by the Early Check program. By achieving this goal, all newborns in our state can benefit from early screening, identification, and intervention.

Findings. Of the 10 responses received during the outreach, seven practices participated in an education session. Education session attendance varied per location, with the least number of participants being one and the most being 15. See Figure 3 for attendance by location. All seven practices that participated in the education session agreed to disseminate flyers to their patients. Methods of dissemination varied per office and included the distribution of flyers in new OB packets or at 28-week appointments, posting flyers in each patient room, and sharing flyers along with the newborn/metabolic screening process. See Figure 4. One practice was already aware of the Early Check program and declined to host an education session. This practice did agree to distribute flyers to their patients, but information was unavailable on methods of dissemination due to poor follow up responses from the practice administrator.

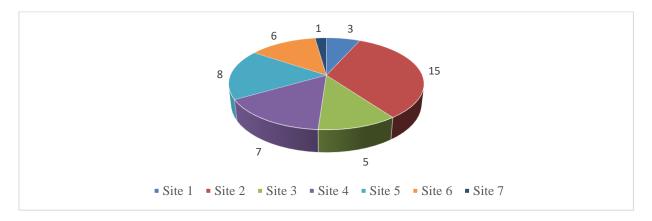


Figure 3. Education Session Participation by Location. This figure shows the number of people who attended education sessions in each location.

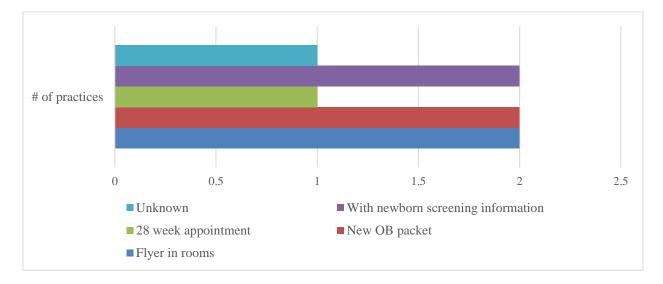


Figure 4. Methods of Dissemination by Practices. This figure shows the different methods of flyer dissemination and how many practices chose to use each method.

The potential impact of the intervention is difficult to calculate as each practice was allowed to choose their dissemination method, and specific practice population numbers were not available. Practices that decided to include the flyer in the New OB packet will potentially reach every woman presenting with a new pregnancy. Unfortunately, inclusion in the New OB packet increases the likelihood of the flyer being overlooked due to the wide variety of information included. The two practices that chose to post the flyer in patient exam rooms have the potential to reach even more patients, including non-pregnant women that may have pregnant family members. This method promoted repeated exposure from early in pregnancy to full-term, which could encourage questions and increase the uptake of the program. These practices have extra flyers on hand for women that show interest in participation or would like more information. The one practice that chose to disseminate the flyer at the 28-week appointment will reach most pregnant women at the practice with the exclusion of those with known diabetes that

do not need to undergo the glucose tolerance testing that is part of traditional prenatal care. Finally, the two hospital delivery units that participated will be presenting the information in conjunction with delivery and the hospital stay. The potential reach of this method of dissemination includes all women who deliver at the hospitals, which totals greater than 7,000 deliveries per year. Collaboration with the Director of Women's and Children's services at one hospital opened the door for flyer dissemination at all the other OB/GYN facilities associated with the health system. However, currently, only three of the 10 facilities are participating.

Summary

Collaboration with OB/GYN practices in Forsyth and surrounding counties of NC was somewhat labor-intensive but met with moderate success in provider education and engagement in disseminating Early Check education to the population. While outreach encompassed 42 practices, less than one-fifth responded. Of the practices that did participate in education sessions or had received previous education, 100% of them chose to share information with their patients. This level of participation alone has the potential to reach more than 7,000 pregnant and newly postpartum women each year.

Given the uptake of flyer dissemination among practices that chose to participate, it could be extrapolated that the challenge of practice participation in the dissemination of Early Check information is practice engagement instead of limited interest in helping increase awareness of a new health initiative. Potential limiters of this project's intervention include the timing of the intervention, limited availability of the practice administrator, and practice policies that prevent the addition of new patient education. The outcomes of this DNP project prove that providers and their ancillary staff can successfully share information about new health initiatives with the

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Chapter Seven: Implications for Nursing Practice

According to the American Association of Colleges of Nursing (AACN), all Doctor of Nursing Practice programs across the nation must integrate eight essential curricular elements and competencies (AACN, 2006). These essentials help to ensure the highest level of leadership and scientific inquiry and are considered to be the foundation of Doctor of Nursing Practice degrees (AACN, 2006). This chapter outlines the eight essentials and how they each applied to the planning and implementation phases of the DNP project.

Practice Implications

Essential I: Scientific underpinnings for practice. Weick's organizational information theory was utilized as the scientific basis for the dissemination of information regarding the Early Check program in North Carolina. Utilizing Weick's theory, information was presented to OB/GYN practices in several counties of North Carolina to document the effectiveness of these practitioners in disseminating information regarding new health initiatives in North Carolina. Although there has been no single method of information dissemination determined most effective, OB/GYN practices show promise in reaching a maximum number of the population targeted in the Early Check initiative.

Weick's theory involves sharing information in short, understandable cycles to reduce uncertainty and aid in the reduction of the complexity of messages (Kreps, 2009). Information was presented to OB/GYN practices using short messages of concise, easy to apply information to reduce uncertainty and aid in the understanding by those receiving the message. Cycles were completed, and alterations in processes were made using feedback from each education session. Communication with OB/GYN practices was continued after the initial education session to maximize the retention of information and evaluate processes set for sharing flyers with patients.

Weick's theory is lesser-known and not utilized as often as others but has proven to be a valuable approach to sharing information. The value in this theory lies in sharing information in a way that maximizes understanding and retention while reducing uncertainty and discomfort associated with poor comprehension of messages. This theory, in conjunction with the benefit of using medical professionals who are already well-educated on the importance of expanding newborn screening, proved to be of great benefit in reaching the pregnant and newly post-partum population in the participating areas.

Essential II: Organization and systems leadership for quality improvement and systems thinking. There is little evidence available in the literature to support the benefit of targeting OB/GYN providers to disseminate information to pregnant and newly post-partum patients. Despite this, the high level of exposure to the patient population made this a prime target to evaluate the effectiveness of information dissemination. Hayeems et al. (2009) state that lack of time and reimbursement are reasons for poor physician participation in sharing new information with patients. With that in mind, practices were provided education sessions to enlist the aid of other medical professionals and create a process that requires minimal time expenditure. Core competencies of Essential II include critical thinking and effective communication of practice knowledge using both written and verbal methods to improve quality. These competencies were demonstrated by the provision of flyers, PowerPoint printouts, and verbal presentations to practices based on the on-site analysis of practice needs and interest in participation.

The development of strategies to allow for patient education about expanded newborn screening in participating practices was performed based on practice preferences. Determining the appropriate point of contact with each practice required much inquiry and both formal and

informal communication approaches. Several key individuals were able to provide contact information and help facilitate communication with practices. Collaboration with practice managers appeared to be most effective as they were more aware of the value of sharing the Early Check information with patients and proved to be the most effective contact to schedule education sessions.

Essential III: Clinical scholarship and analytical methods for EBP. Evaluation of the available literature on newborn screening and health initiative information dissemination was completed with the determination to test the effectiveness of OB/GYN practices in educating patients about the Early Check program. The PDSA cycle was utilized to analyze each step in the implementation of the project, and each modification was documented. Changes after each cycle were evaluated for effectiveness in future cycles.

While the implementation of the project was targeted toward OB/GYN providers and their effects on increasing patient knowledge, it was found that others in the practice such as clinical coordinators and practice managers have more buy-in and influence on practice participation. Future initiative rollouts should consider this finding when approaching practices for participation in disseminating information to the population. In the future, research aimed at provider participation facilitators and barriers could help to better understand how to fully engage practices as a whole.

Essential IV: Information systems/technology and patient care technology for the improvement and transformation of healthcare. A literature review was completed using online databases maintained by East Carolina University's Laupus Library. The review was completed of pertinent subjects, including newborn screening, Early Check, Fragile X syndrome,

spinal muscular atrophy, and information dissemination. Information found in the literature review helped to guide the development of the DNP project.

Further technology utilized included Microsoft Excel® spreadsheets to track practice information and participation. The spreadsheet included practice names, locations, administrator names, number of participants in the education session, and interest in participation in information dissemination to patients. Microsoft Outlook® was utilized for email communications. Internet search engines were used to compile a list of OB/GYN practices in the Forsyth County area as well as in surrounding counties. Cellular phone service was used for telephonic encounters with practice administrators and navigation assistance when visiting sites on the day of presentation.

Essential V: Healthcare policy for advocacy in healthcare. As previously discussed, newborn screening is determined by each state individually despite having a national Recommended Uniform Screening Panel (RUSP) (Kemper, 2019). To be added to the RUSP, a condition must meet several different criteria, including cost-effective testing and the potential for effective treatment of the disease. On the state level, the process is even more challenging to navigate as there must be a state review process that will evaluate for benefits, harms, resources, capacity, impact on healthcare systems, and stakeholder input (Botkin et al., 2015). Early Check is working toward proving the benefit of screening for FXS and SMA while exhibiting the low cost and resource use. Increasing the awareness of the population increases the possibility that parents can take part in this opportunity and help to gather evidence to support the addition of these conditions to the NC newborn screening panel.

Currently, there is no specific policy regarding the dissemination of health initiative information to the population. While many studies have been done on communicating with the

public regarding new initiatives, there have been no clear answers regarding what works best.

The success of interventions to share information depends primarily on the targeted population and location. This DNP project is helping to establish best practice methods for reaching a significant percentage of the population.

Essential VI: Interprofessional collaboration for improving patient and population health outcomes. Interprofessional collaboration is an essential part of providing high-quality healthcare to the population at all levels. Increasing the public's awareness of an opportunity, such as expanded newborn screening, requires the involvement of a number of different professionals both in and out of healthcare. In this project, collaboration with OB/GYN practices was effective and resulted in the development of information dissemination processes at all seven of the offices that agreed to presentations and one office that had prior knowledge of the program. Practices that participated were affiliated with two large medical centers and were very receptive to hosting educational sessions about the project. Most often, the individuals expressing interest were the practice managers, but other healthcare professionals were able to attend the sessions, such as certified medical assistants, clinical coordinators, and registered nurses. Providers attended individual sessions at two out of the seven practices that participated.

Interprofessional practice was utilized outside of the education sessions to ensure the success of the project. Collaboration with researchers at Early Check, upper-level administrators at local health systems, and front-desk staff was integral to making appropriate contacts and being able to carry out the planned intervention. With continued outreach and expanded target populations, the potential for interprofessional collaboration will expand exponentially.

Essential VII: Clinical prevention and population health for improving the nation's health. Prevention of disease and improvement of population health are cornerstone components

of Healthy People 2020 (Office of Disease Prevention and Health Promotion, 2019). To meet these ideals, it is necessary to identify health disparities and clinical conditions as early as possible. Early identification of FXS and SMA can provide many benefits such as early intervention, prevention of needless diagnostic testing, and prevention of sequelae associated with each condition. While each condition affects only a relatively small number of patients, the healthcare expenditures are conversely very high, requiring unmeasurable amounts to pay for the various aspects of patient care. While there is currently no cure for either condition, there are interventions available that have allowed the affected individuals to lead healthier lives with fewer limitations.

Interacting with practice managers and ancillary staff at OB/GYN practices to disseminate information about the Early Check program and its availability to the public is an important step in broadening the reach of expanded newborn screening and early identification. With the varied social and geographical reach that OB/GYNs have, there is the potential for widespread dissemination of information on health initiatives. The strategy of collaboration with OB/GYN practices was successful and has helped increase the awareness of expanded newborn screening in the target area's population. Future health initiatives could benefit from targeting providers and practices for their participation in disseminating information.

Essential VIII: Advanced nursing practice. Knowledge and experience of an advanced practice nurse are essential to help improve population health. The use of these skills can help to identify and address disparities while encouraging health promotion and improving quality of life. Through the use of knowledge and experience, potential targets were analyzed for the significance of impact when disseminating health initiative information. After completing the critical analysis, the decision to target OB/GYNs was made. This decision proved to be

beneficial and helped to disseminate information to the public as predicted. Future outreach of health initiatives should consider collaborating with healthcare providers to further their information dissemination reach.

As outreach continues, it is vital to maintain and broaden interprofessional relationships. Advanced practice nurses should make every effort to collaborate with a wide variety of professionals. While working with OB/GYNs has proved successful in this DNP project, there is no proof that this strategy is the most successful. Further study is needed to determine the best strategy for health initiative information dissemination.

Summary

The eight essentials utilized in Doctor of Nursing Practice programs allow for the development of leadership, skills, and core competencies to ensure proper preparation for practice. These essentials are applied and interpreted differently depending on the focus of the program or specialty. The DNP project encompassed each of the eight essentials, as described above. Of particular importance to this project were scientific underpinnings for practice, clinical scholarship, and interprofessional collaboration.

Scientific underpinnings were necessary to give the project a scientific basis and guide the development and implementation of the intervention. Clinical scholarship was exhibited with literature review and identification of gaps in knowledge and processes. Utilizing interprofessional collaboration made this project possible as many individuals came together to embrace expanded newborn screening information dissemination. Collaborating with OB/GYN practices shows promise as an effective strategy for disseminating information, but more effort is needed to reach the rural population without access to adequate healthcare providers. Continued

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Chapter Eight: Final Conclusions

Population health initiatives have the potential to positively affect the health and wellness of our communities, but the information must be shared on a broad scale for this to happen. In this DNP project, information regarding expanded newborn screening opportunities was shared with the hope that OB/GYN practices would help inform their patient population about the Early Check program. This chapter will discuss the significance of project findings along with strengths, weaknesses, benefits, and limitations identified. Also included in this chapter are practice recommendations for future project planning efforts.

Significance of Findings

Collaboration with OB/GYN practices in disseminating Early Check information was moderately successful. Despite the low number of participating practices, the impact of the intervention potentially increased exposure to Early Check information by thousands of women per year. On further evaluation, however, this project led to several significant findings that may be beneficial in future dissemination efforts for population health initiatives.

This project encompassed a broad geographical area covering nine counties and reaching out to several large health systems in North Carolina. Although the majority of practices did not participate in education sessions, the ones who did are disseminating flyers to patients in five counties. In addition, the two hospitals that are disseminating information about Early Check serve patients from numerous surrounding counties that this project may not have reached. In conjunction with the broad coverage area, there are many different ways that information about Early Check may be spread to the community. Formally, patients have received flyers or been exposed to flyers and posters while at their appointment. Also, patients have been exposed to Early Check information after giving birth when presented with newborn screening information.

Informally, word of mouth from family members, friends, and acquaintances who may have seen flyers or posters help to spread the word about expanded newborn screening. Some others may gravitate toward participation in the Early Check program as they follow the example set by friends, family, coworkers, and public figures. With this in mind, the potential for reaching pregnant and newly postpartum women in North Carolina from this intervention is more significant than is realizable with the data gathered during the short time this project was implemented.

Interprofessional collaboration with OB/GYN practices allowed for the creation of a partnership. As providers to a large population of patients, these individuals have the ready access needed to increase community knowledge in a short time period. Creating a trusting relationship with these providers may prove useful as future health initiatives are developed and shared with the population. To maximize the benefit of this relationship, the development of best practice methods for provider engagement is needed. In the majority of participating practices, providers were not participants in Early Check education sessions or the decision to distribute flyers to their patients. With this knowledge, determining the person responsible for the decision to share health initiative information may prove more efficient and productive when promoting new programs.

Disseminating information is a time-consuming process that requires patience, diligence, and creative thinking. Outreach to OB/GYN practices was completed via phone and email.

Difficulties with obtaining contact information for the practice administrators hindered the outreach process. Voicemails are often not the best points of contact as they provide limited information and are frequently deleted without listening fully. Phone calls directly to the practice are regularly screened by front desk staff who may not convey the intent of the message

accurately. The success of phone calls depends greatly on timing and daily schedules of practice administrators. In retrospect, in-person visits to OB/GYN practices in the target area could have resulted in increased successful contact with practice administrators and increased the likelihood of participation.

Sharing of information with practices also depends on practice schedules and time considerations. In-person education sessions were successful in conveying adequate information and allowing for clarification questions and further inquiry beyond basic knowledge. The process of scheduling and completion of education sessions was driven by Wieck's organizational information theory (Kreps, 2009). Information was relayed in small sections and evaluated for understanding to prevent confusion and poor comprehension. This approach was successful in ensuring that education session attendees were fully aware of the Early Check program and the benefits of expanded newborn screening. Seeking practice input on the education provided allowed for changes in the presentation approach. Allowing practices to determine their specific methods of dissemination increased the likelihood of participation in Early Check flyer distribution.

Project Strengths and Weaknesses

Strengths of this project included confirmation of OB/GYN practices as legitimate means to disseminate population health initiatives to the pregnant population. Despite the low number of responses from outreach efforts, practices that did respond and participate in the dissemination of Early Check information have the capability to reach thousands of patients every year.

Another strength of this project was the development of partnerships with OB/GYN practices throughout two major health systems that may provide future collaboration opportunities as more

health initiatives are developed. Finally, the minimal costs of this project allowed for a broader outreach area and inclusion of more practices in education sessions than initially intended.

Weaknesses of this project revolved around poor access to practice administrator contact information and poor response rates from practices. This weakness played an essential role in limiting the uptake of the intervention and the potential impact of the project. A further weakness involved the inability to engage more providers in the education sessions. Without the necessary information, providers will be limited in their ability to answer patients' questions about the Early Check program when asked. The final weakness identified in this project was the cumbersome time spent in attempts to formulate a list of practices and repeated outreach efforts.

Project Limitations

The inability to successfully contact practice administrators was a severe limitation to this project, requiring a broadening of the target area to engage enough practices in participation for an honest evaluation of the intervention. Once the target area was broadened, this eliminated the potential option for in-person visits to practices to speak face-to-face with practice administrators. With the widened coverage area, time was not available to visit all practices, so face-to-face efforts were excluded, thereby limiting the tools to establish contact. Some practices shared a practice administrator with several locations. In this case, the inability to successfully contact the practice administrator excluded multiple practices from participation in the project. Finally, most company policies prohibited the provision of lunches for lunch and learn activities. Without this limitation, some practices may have been more interested in education session participation.

Project Benefits

The most obvious benefit of this project is the potential for the sharing of information with thousands of women throughout Western North Carolina regarding Early Check. Allowing offices to determine their method of dissemination has allowed for patients of all ages in certain practices to be exposed to Early Check information at each appointment. This increases the potential for word of mouth to qualifying pregnant women that may not have exposure at their clinic to Early Check flyers.

Another significant benefit of this project involved providing education to pregnant or newly postpartum women to enhance their knowledge of expanded newborn screening. Ensuring a complete understanding of the Early Check initiative, who it is available to, and what to expect when opting in is essential. Sharing flyers that direct women to educational resources about the program can help to ensure that they get accurate information designed to be understandable at most reading levels. With this education, women can make informed decisions with a full understanding of the resources available for infants that screen positive. The hope is that with a better understanding of the program, more women will choose to participate in the Early Check program and more infants will be screened for FXS and SMA.

Although developers of Early Check planned to approach medical providers later in their project, they started dissemination using letters, postcards, and social media outreach. At the beginning of the Early Check study, providers throughout the state were provided with a brief message about the program but were not approached to share information with their patients. Although suspected to be an effective method of health initiative dissemination, this DNP project's findings provided proof that collaboration with providers and clinical practices is a successful approach to increasing population awareness. Early Check representatives can use these findings to tailor clinical involvement efforts to the most influential individuals, such as

practice managers or office administrators. In addition to practice participation, this project made it possible to develop collaborative partnerships with providers, administrators, and key individuals in the medical community throughout Forsyth County that have far-reaching connections.

Practice Recommendations

Outcomes of this DNP project provided valuable information for future initiative dissemination efforts. Collaboration with physicians and clinical practices was proven to help increase awareness of population health initiatives and should be of utmost importance. This project's findings can be applied to other health initiatives with modification of targeted practice types depending on the population in question.

For future outreach, aiming initial communications toward practice managers or office administrators can increase the likelihood of participation and uptake of education. Further evaluation of barriers to provider participation in education sessions is necessary. Knowing what would motivate providers to increase participation in such activities could help determine alternate approaches to educate clinicians successfully. Other modifications involve the methods of outreach utilized for initial contact with practices. While telephone and email contact were not wholly unsuccessful, in-person visits to practices hold the potential to help with the identification and engagement of key individuals that determine practice participation efforts.

Continued efforts on behalf of Early Check researchers to spread the word about expanded newborn screening and engage as many pregnant women as possible in program participation is imperative. With recent legislative changes, the long process of submitting a disease for consideration for addition to the newborn screening panel has drastically shortened. Gathering information on the prevalence and impact of FXS and SMA in our state can provide the evidence

needed to support legislation changes and the addition of these conditions to the state's newborn screening panel. Success in this could ensure that every child born in North Carolina has the potential to receive screening and early identification of these two conditions.

Final Summary

This DNP project targeted OB/GYN practices to increase provider and clinical staff knowledge about the Early Check program, and hopefully raise patient awareness about expanded newborn screening in North Carolina. The findings of this DNP project can be useful in developing future health initiative dissemination efforts. Interprofessional collaboration with OB/GYN practices was a successful intervention for sharing information pertaining to pregnant patients, but providers are not as engaged as office administration and clinical support staff. Phone outreach can be used to create initial connections with practices but is often unreliable due to unanswered calls and voice mails. Email can be helpful in contacting key individuals in practices, but obtaining email addresses is often difficult, and email messages may not receive a reply. In-person visits to practices were not evaluated in this intervention but may provide more reliable contact with practices for outreach efforts and engagement in health initiative education. While this project met with some success in engaging practices in education sessions and

While this project met with some success in engaging practices in education sessions and flyer distribution, there is still more work to be done to ensure that information about Early Check reaches inhabitants throughout all areas of the state. Dissemination of health initiative education requires creativity, innovation, and perseverance to ensure the population receives the information necessary to promote overall health. Dissemination efforts can take many forms and must be tailored to the target population with consideration for location and education levels. The use of continued interprofessional collaboration combined with prior research and quality

1524	improvement efforts, regardless of outcomes, can help to formulate best practices in promoting
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1728 Appendix A

Project Budget

Project budget									
Item	Projected cost	Actual cost	Difference	Notes					
Early Check promotional materials									
- Flyers	\$0.00	\$0.00	\$0.00						
- Videos	\$0.00	\$0.00	\$0.00	Provided by Early Check representatives at no cost					
- Printed materials	\$0.00	\$0.00	\$0.00						
Lunch and learn activities									
-Five events at \$100 each	\$500	pending pe		Variable depending on uptake of participation					
Patient education sheets									
- Created by student	\$0.00	\$0.00	\$0.00	For use in patient packets in practices					
-Printing materials (paper/ink)	\$40.00	\$40.00	\$0.00	that participate					
Travel costs									
- Fuel costs x 1 tank of gas	\$40.00	\$40.00	\$0.00	For travel to OB/GYN offices					
Totals	Totals \$580.00 pending pending Pending final tally of costs								

1735 Appendix B

Human research CITI certificate, East Carolina University



1747 Appendix C

Human research CITI certificate, University of North Carolina at Chapel Hill



1759 Appendix D

Environmental scan tool page 1

Name	Role	Years of Practice	Location	Affiliations (health systems, universities, etc)	Methods of Educating Women	Timing of Educating Prenatally or Post- Partially	Willingness to Educate Women (5- point Likert- type scale)?	How much autonomy do you have in selecting the information and education you share with women and families (5-point Likert-type scale)?	Notes:

1763 Appendix E

Environmental scan tool page 2

# of Prenatal Clinics	# of Women Served	Are there prenatal classes available?	If so, when and where?	# of Places that allow pamphlets	# of Places that have a television in waiting rooms	Availability to speak directly to prenatal groups?

1772 Appendix F

Project Evaluation Tool

	1	1					T	1
Site	# of participants	MD/DO	NP	PA	RN/LPN	CMA	Administration	Other
Site 1	3	0	0	0	2	0	1	0
Site 2	15	0	0	0	1	4	1	9
Site 3	5	3	1	0	0	0	1	0
Site 4	7	1	1	0	0	3	1	1
Site 5	8	0	0	0	4	3	1	0
Site 6	6	1	0	0	3	0	1	1
Site 7	1	0	0	0	0	0	1	0
Site 8	1	0	0	0	0	0	1	0
Total	46	5	2	0	10	10	8	11
Participant #	Years in role		Participant #	Years in role				
1	35		24	2				
2	4		25	2				
3	1		26	3				
4			27	20				
5			28	10				
6			29	17				
7	4		30	1				
8	11		31	1				
9			32	1				
10			33	3.5				
11	8		34	7.5				
12			35	1				
13			36	25				
14	4		37	14				
15			38	10				
16	15		39	20				
17	12		40	4				
18			41	Unknown				
19	<u> </u>		42	Unknown				
20	35		43	Unknown				
21	11		44	Unknown				
22			45	Unknown				
23	2		46	Unknown				

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